

Investor Questionnaire

This platform has been funded with a government grant that seeks to help North Texas recover from the pandemic through health, safety, or economic technology solutions. We will be required to provide reporting on the successful implementation of our key performance indicators. You are required to abide by the terms and conditions here, including a commitment to the ongoing use of this portal to track deal progression and completion of a periodic survey to share your views about the impact of your investment.

I agree to these terms.

CONTACT INFORMATION

First name

Middle name

Last name

Suffix

Street

City

State

Postal code

Phone number

Email address*

Confirm email address*

Company name, if applicable

Do you have a representative we should interact with on your behalf? If so, please provide contact information.

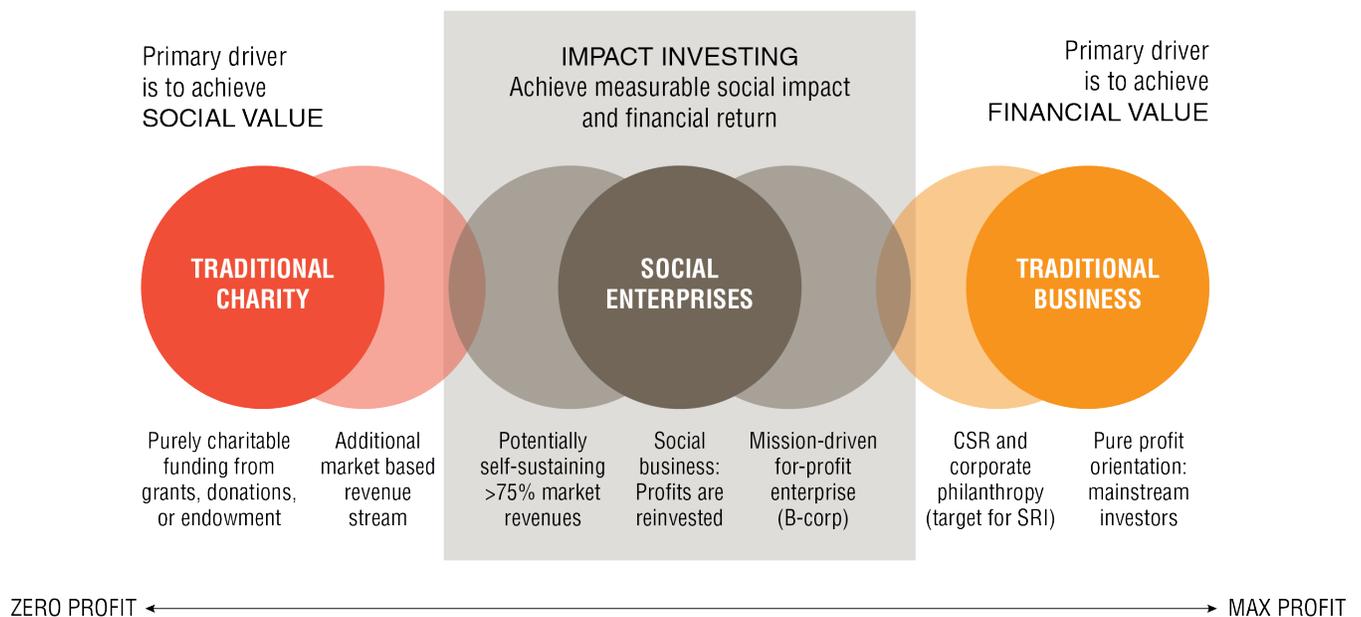
INVESTMENT CONTEXT

Which pandemic-recovery solution opportunities do you want to see. Check any that apply.

- Health
- Safety
- Economy

What kinds of opportunities are of interest to you? Select all that apply below.

THE BUSINESS MODEL SPECTRUM REVISITED



- Traditional charity (no profit motive)
- Nonprofit with income-generating model (hybrid)
- Social enterprise (near self-sustaining hybrid)
- Socially responsible business (for profit)
- Traditional for profit (early stage)
- Traditional for profit (mid or later stage)

Which best describes how environmental considerations factor into your investment thesis? *

- Not a consideration from an investment perspective
- Focused on profitability but with a negative screen for certain industries
- Seeking a balanced portfolio with some ESG investments but not more than 50%
- Positive screens—actively seeking deals with high ESG ratings alongside others with “do no harm” philosophy
- Will only invest in ESG deals that have high environmental accountability

Minimum deal size (US\$)* \$

Maximum deal size (US\$)* \$

Investment horizon (years)*

What source of funds do you envision using for this investment?

- Philanthropic dollars
- Fixed-income allocation
- Venture funds
- Donor-advised funds (DAF)
- 1031 Exchange (real estate)

Other source of funds

Do the sources of your investment capital for this endeavor have any liquidity requirements? Please explain below. (100 words)*

Please provide any other relevant information on the sources/requirements of your capital for this endeavor. (100 words)*

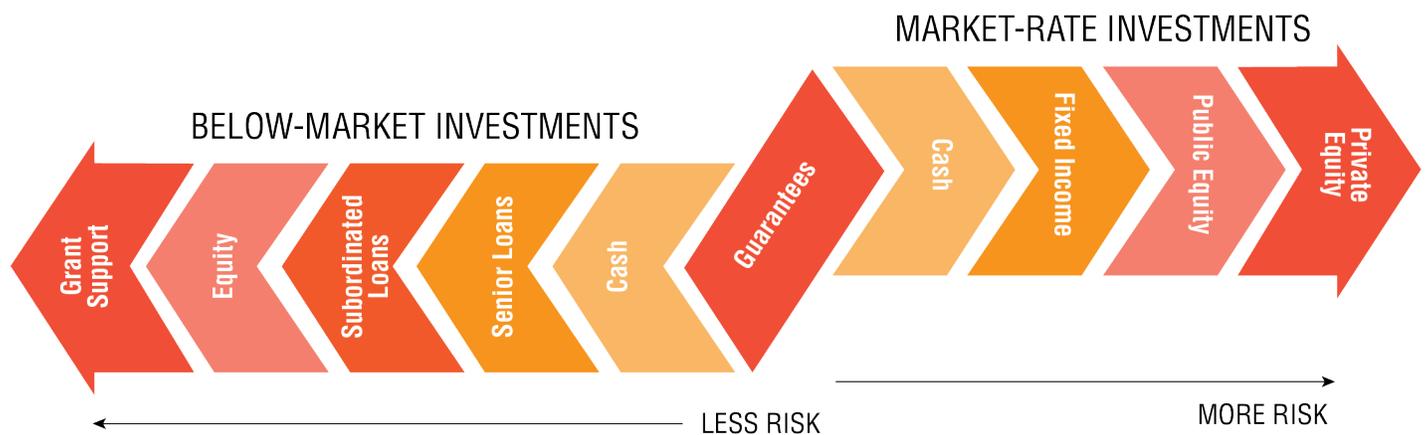
Do you require any annual return on your invested capital? *

Do you expect a specific multiple on exit? *Some investment vehicles require accreditation, while others do not.**

Are you an accredited investor? (Net worth of at least \$1 million and annual income of \$200,000 solely or \$300,000 with a spouse)*

Describe your investment philosophy. (150 words)

Do you have a preferred investment instrument for this opportunity? Select as many as you would like below. (Note that not all these tools may be applicable to your type of entity.)



- Cash/donations
- DAF (donor-advised funds) directive
- Grants
- Subordinated loans
- Senior loans
- Equity-equivalent (EQ2)
- Seed capital
- Angel investment
- Venture capital (SAFE or convertible debt)
- Pre-IPO (mezzanine/dridge debt)

- Publicly offered equity (stock)
- Loan guarantees
- Tax-exempt bonds
- Taxable bonds
- Green bonds
- Social bonds
- Sustainability bonds
- Sustainability-linked bonds
- Mission-related investment (MRI) tools
- Program-related Investment (PRI) tools (equity, debt, guarantee, grant or other)
- Loans to Community Development Finance Institutions (CDFI)
- Federal EB-5 program
- New market tax credits (NMTCs)
- Tax increment financing, tax increment reinvestment zone, public improvement districts (TIFs, TIRZs, PIDs)
- Social impact bonds
- Career impact bonds
- Corporate social responsibility support (grants, guarantees, loans)

INVESTEE CONTEXT

What investee stage of business is your sweet spot at the time of investment for this opportunity?*

- Seed and development
- Startup
- Growth and establishment
- Expansion
- Maturity and exit

Please describe what technology is of interest to you for this opportunity. (150 words)*

Do you wish to remain anonymous to the entrepreneur? *

Do you seek engagement with the entrepreneur? *

Is there nonfinancial support offered/expected? *

